

AVIVA INDUSTRIES LIMITED

CIN: L46692MH1984PLC034190

Registered Office: GROUND FLOOR, SHOP NO. 4 CASA BLANCA, PLOT NO. 45, SECTOR NO. 11 CBD BELAPUR, NAVI MUMBAI – 400614, MAHARASHTRA.

Corporate Office: C-3/1001, Anushruti Tower, Near Jain Temple, Opp. New York Tower, Nr. Thaltej Cross road, S.G Highway, Ahmedabad - 380054, Gujarat, India.

Email: aviva.amd@gmail.com **Phone:** +91-79-26856515/16

January 13, 2026

To
The Listing Department
Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai - 400001

SCRIP CODE: 512109

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Tuesday, January 13, 2026, at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. To Allot Fully Convertible Equity Warrants on a Preferential basis.

Pursuant to Special Resolution passed by the Members of Aviva Industries Limited in AGM (Including Remote E-Voting) on Tuesday, September 30, 2025, and pursuant to the "In-principle Approvals" granted by the BSE on January 02, 2026, the Board of Directors of the Company has allotted 48,40,000 (Forty Eight Lakh Forty Thousand) Fully Convertible Equity Warrants convertible into Equity Shares to 03 allottees on January 13, 2026 at an issue price of Rs. 28/- per warrant including a premium of Rs. 18/- per warrant on preferential basis in fourth tranche in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Allottees	Category	Warrants Issued
1.	Parmar Sanjay Dilipbhai	Non-Promoter	16,05,000
2.	Ganpatbhai Gvoinbhai Parmar	Non-Promoter	16,15,000
3.	Surti Viralkumar Sureshbhai	Non-Promoter	16,20,000

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023, are annexed and marked as Annexure - I.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - II.

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The Board Meeting Commenced at 06:00 PM and concluded at 06:30 PM

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

For, Aviva Industries Limited

BHARVIN PATEL
MANAGING DIRECTOR
DIN: 01962391

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Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Fully Convertible Equity Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be Allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 48,40,000 Fully Convertible Equity Warrants on Preferential basis to the Non-Promoter Category investors at a issue price of Rs. 28/- (Including premium of Rs. 18/- per warrant) in fourth tranche.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Investors- Annexure A ii) Post Allotment of Securities - details mentioned below as Annexure - B iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Re. 10/- each of the Company at an option of Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s). The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure - A

Sr No.	Name of proposed Allottees
1	Parmar Sanjay Dilipbhai
2	Ganpatbhai Gvoinbhai Parmar
3	Surti Viralkumar Sureshbhai

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Annexure - B

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of warrants allotted	Post issue warrants	% of post issue shareholding*
1	Parmar Sanjay Dilipbhai	Non-Promoter	-	-	16,05,000	16,05,000	5.20%
2	Ganpatbhai Gvoinbhai Parmar	Non-Promoter	-	-	16,15,000	16,15,000	5.23%
3	Surti Viralkumar Sureshbhai	Non-Promoter	-	-	16,20,000	16,20,000	5.25%
	Total		-	-	48,40,000	48,40,000	

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.